THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS

FORMS RELATING TO LISTING

FORM G

GEM

COMPANY INFORMATION SHEET

Company name: **Kinetix Systems Holdings Limited (倢冠控股有限公司)**

Stock code (ordinary shares): **8606**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 30 September 2025

A. General

Place of incorporation:	Cayman Islands
Date of initial listing on GEM:	16 July 2018
Name of Sponsor(s):	Cinda International Capital Limited
Names of directors: *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*	*Executive Directors* Mr. Yu Larry (formerly known as Yu Pak Lun Larry) Mr. Leung Patrick Cheong Yu Mr. Law Cheung Moon *Independent non-executive Directors* Ms. Lam Shun Ka (formerly known as Lam Yuk Shan) Mr. Li Xiaoping Mr. Tong Tsz Kwan

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of ordinary shares	Percentage of shareholding
Mr. Yu Larry (Note 1)	460,797,826	31.87%
Vigorous King Limited (Note 1)	459,810,000	31.80%
Ms. Tong Po Ki Vicky (Note 2)	460,797,826	31.87%
Mr. Lam Sze Chun Jackson (Note 3 and 4)	134,350,000	9.29%
Rich Trend Hong Kong Investment Limited (Note 3)	50,000,000	3.46%
Goldlink Hong Kong Investment Limited (Note 4)	50,000,000	3.46%
Ms. Yiu Wai Ki	73,400,000	5.08%
Mr. Leung Wan Hung (Note 5)	73,400,000	5.08%

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	Notes: 1. Vigorous King Limited is held as to 100% by Mr. Yu Larry. Therefore, Mr. Yu Larry is deemed to be interested in the Shares which Vigorous King Limited is interested in by virtue of the Securities and Futures Ordinance. 2. Ms. Tong Po Ki Vicky is the spouse of Mr. Yu Larry. Therefore, Ms. Tong Po Ki Vicky is deemed to be interested in the Shares which Mr. Yu Larry is interested in by virtue of the Securities and Futures Ordinance. 3. Rich Trend Hong Kong Investment Limited is held as to 100% by Mr. Lam Sze Chun Jackson. Therefore, Mr. Lam Sze Chun Jackson is deemed to be interested in the Shares which Rich Trend Hong Kong Investment is interested in by virtue of the Securities and Futures Ordinance. 4. Goldlink Hong Kong Investment Limited is held as to 100% by Mr. Lam Sze Chun Jackson. Therefore, Mr. Lam Sze Chun Jackson is deemed to be interested in the Shares which Goldlink Hong Kong Investment Limited is interested in by virtue of the Securities and Futures Ordinance. 5. Mr. Leung Wan Hung is the spouse of Ms. Yiu Wai Ki. Therefore, Mr. Leung Wan Hung is deemed to be interested in the Shares which Ms. Yiu Wai Ki is interested in by virtue of the Securities and Futures Ordinance
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 December
Registered address:	Windward 3, Regatta Office Park, P.O. Box 1350, Grand Cayman KY1-1108, Cayman Islands
Head office and principal place of business:	Suites 3103-3105, 31/F., AIA Kowloon Tower, Landmark East, 100 How Ming Street, Kwun Tong, Kowloon, Hong Kong
Web-site address (if applicable):	www.kinetix.com.hk

Share registrar:	Principal share registrar and transfer office Ocorian Trust (Cayman) Limited Windward 3, Regatta Office Park, P.O. Box 1350, Grand Cayman KY1-1108, Cayman Islands Hong Kong branch share registrar and transfer office Tricor Investor Services Limited 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong
Auditors:	Linksfield CPA Limited Certified Public Accountants and Registered Public Interest Entity Auditor Units 2001-2, 20/F, Podium Plaza, 5 Hanoi Road, Tsim Sha Tsui, Kowloon, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

We are currently a well-established IT services provider with business portfolio including the provision of IT infrastructure solutions services, IT development solution services, and IT maintenance and support services, with approximately 25 years of experience in the IT consulting services industry in Hong Kong. Our principal businesses include (i) IT infrastructure solutions services, (ii) IT development solutions services, and (iii) IT maintenance and support services.

C. Ordinary shares

Number of ordinary shares in issue:	1,445,849,998
Par value of ordinary shares in issue:	HK$0.01
Board lot size (in number of shares):	10,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: *(Not applicable if the warrant is denominated in dollar value of conversion right)*	N/A

No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

Share option scheme

Pursuant to the share option scheme adopted on 22 June 2018:

1. 35,500,000 options to subscribe for 35,500,000 ordinary shares at exercise price of HK$0.148 were granted on 16 August 2021 and adjusted on 8 March 2023; and

2. 32,927,536 options to subscribe for 32,927,536 ordinary shares at exercise price of HK$0.150 were granted on 20 August 2021 and adjusted on 8 March 2023.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by:	Fung Kui Kei (Name)
Title:	Company Secretary (Director, secretary or other duly authorised officer)

NOTE

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Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.